### **Buyer user guide**

Postbox

# mytenders etendering made simple

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### What is the postbox?

The tender Postbox is an online submission facility which allows buyer to receive tender responses from suppliers electronically in a secure environment.

Responses are submitted through the portal and held in the secure Postbox until the deadline for responses has expired. Nominated members of a buying organisation can then unlock the Postbox to access the submissions.

The Postbox can be used for receipt of completed tender documents in an open procedure or completed PQQs in a restricted procedure.

Note: To use the Postbox for the second stage in a restricted procedure please see the Restricted Procedure Stage 2 user guide.

A full audit trail is kept of all access to the Postbox and a complete record of all supplier submissions is stored.

#### How to create a notice with a postbox

During notice creation the publisher selects **Postbox** from the **Additional Notice Options** screen.

Additional Notice Options		
Select any additional options that you would like for this notice.		
Go to question:	Additional Options	Go
Noted Interest		
Noted Interest (must be selected if you wish to use the additional option	is)	
Record details of suppliers interested in your notices. You can then issue of	clarifications, change deadline dates etc and the relevant suppliers will be informed automatic	atically.
Additional Options		
Additional Documents		
Attach RFTs and any other supporting documentation for instant download	by your suppliers.	
Questions and Answers		
Respond only once to questions, keeping all current and newly interested s	suppliers up to date in real-time.	
Postbox		
eTendering - receive and manage tender submissions in a secure environn	nent.	
Next	Save Cancel	

On the **Tender Submission Postbox screen** the buyer is then asked to select the user(s) from their buying organisation to be given the rights to unlock the Postbox. Only those users with **Postbox Opener** access will appear in the list.

Tender Submission Postbox	
You can elect to use the Tender Submission Postbox facility to receive responses from suppliers to your notice electronically. If you use t designate one or more members of your organisation to 'unlock' the postbox after the notice deadline.	he Postbox you must
Go to question: Postbox	▼ Go
Please select one or more members to unlock the postbox:	Next
John Harrowgate (john.harrowgate@thecouncil.gov.uk)	Save
☑ Jane Smith (jane.smith@thecouncil.gov.uk)	Cure
	Cancel

Once the notice has been published the buyer will receive an e-mail confirming the details of the Postbox, which reads:

Notice ID: MAY123456 Title: Supply of Stationery Deadline: 04/10/2009 12:00

The above notice has now been published. Responses to this tender will be received electronically and the following members of your buying organisation are responsible for the monitoring and opening of the tender Submission Postbox:

John Harrowgate Jane Smith

You can view the status of the Tender Submission Postbox for this notice here:

(link to Postbox submission page)

From there, the number of responses received to date can be viewed and when the deadline has passed the Postbox can be opened and full details of the responses viewed and documents downloaded.

Regards myTenders Website support Tel: 0800 222 9006

Note: The deadline for the Postbox is set by the date you provide in the Procedure Timescales Question.

This is the date and time provided in the field: *Deadline for Receipt of Tender Documents* – Open Procedures *Deadline for Requests to Participate* – Restricted Procedures The deadline can be changed post publication if required.



#### How do suppliers know a postbox is being used?

Once the notice is published on the portal it will appear on the **Notice Search** page displaying a yellow key icon denoting that the postbox can be used.

Recently	Published Notices				
149 records fou	ind. Jump to page 1 - of 3 Go	K	•	►	н
Date	Notice Details				
16/03/2015 #	<u>test</u> Reference No: MAR067284 Published By: User Guide Millstream Deadline Date: 14-Dec-99 Notice Type: Contract Notice				
12/03/2015 ©	Construction works Reference No: MAR067268 Published By: Millstream Associates Ltd Deadline Date: Notice Type: Prior Information Notice				

A link will also appear in the short description of the notice instructing suppliers to register their interest and instructing that the Postbox function will be used for this notice.

Any supplier who wishes to submit a Postbox response must record their interest in the notice on the portal. (Note: For more details on the supplier process please see the relevant user guide.)

#### **Dealing with postbox submissions**

Once a submission has been dispatched to the Postbox by the supplier, an e-mail is sent to all buyer users who have access to the Postbox. This e-mail reads:

Notice ID: MAY123456 Title: Supply of Stationery Deadline: 04/10/2009 12:00

A response, reference 212, has been received for the notice shown above on (date and time)

You can view the current status of your Tender Submission Postbox for this notice at -

(link to Postbox submission page)

Regards, myTenders Website support Tel: 0800 222 9006

#### **Postbox Status**

The Postbox status page is only accessible by the buyer organisation Controller(s) and the selected openers. It is accessed by going to the published notice workspace (select **Buyer** in the header menu at the top and then select **Buyer Published Notices**), selecting the relevant notice title and then **View Submission Postbox** under **Additional notice options**.

lis of the Tender Suc	mission Postbox for this notice are shown below.		
– Postbox Details			Unlock
	Title: test		
Cre	ated: 16/03/2015 10:29 AM		Back
Dea	dline: 14/12/2099 12:00		
St	atus: Locked		
Current Resp	onses		
ID	Created	Status	
11288	16/03/2015 13:31:28	Not Submitted	
Please note that	t the name of the supplier cannot be exposed until	I the postbox is unlocked.	
<ul> <li>'Submitted' refe</li> </ul>	rs to responses completed and submitted by suppli	iers on the interest list to the post box.	
	refers to responses partially created by suppliers o	on the interest list but not yet dispatched to the	
post boy	peners		
post box. Authorised O		Change Opener Acces	5
post box. Authorised O			
	Email	Status Unlocked	
Authorised O	Email john.harrowgate@thecouncil.gov.uk	Status Unlocked	

The postbox status page gives details of all responses that have been created. The response status shows the status of each response:

**Submitted** – Refers to responses completed and submitted to the postbox.

Not Submitted – Refers to responses partially created but not yet dispatched to the postbox.

Supplier details are not visible until the deadline for submissions has passed. The Postbox status page also lists the authorised Postbox openers which, if required, can be changed by the Controller selecting **Change Opener Access**.

#### **Opening the postbox**

If one of the openers attempts to unlock the Postbox before the stated deadline, this will be unsuccessful and their attempt to open the Postbox will be logged in the access log.

Once the deadline has passed the nominated Postbox openers will receive an e-mail reminding them to log into the site to unlock the Postbox.

Before submissions can be accessed each selected user must select **Unlock**.

The time and date of each unlocking is recorded. Once all relevant users have unlocked the Postbox, the option to **Open** the Postbox will appear.

ails of the Tender Subr	ission Postbox for this notice are shown below.			
have successfully unl	ocked your section of the postbox.			
– Postbox Details				Open
_				Open
	itle: test			Back
	ted: 16/03/2015 10:29 AM			
	ine: 16/03/2015 12:00			
Sta	tus: Unlocked			
Current Resp	onses			
ID	Created		Status	
11288	16/03/2015 13:31:28		Submitted	
11308	16/03/2015 15:10:26	Г	Not Submitted	
Please note that	the name of the supplier cannot be exposed unt	il the postbox is unlo	cked.	
Submitted' refers	to responses completed and submitted by supp	liers on the interest l	ist to the post box.	
<ul> <li>'Not Submitted' r post box.</li> </ul>	efers to responses partially created by suppliers	on the interest list bu	ut not yet dispatched to the	
Authorised O	oeners			
autionseu of	Email	Status	Unlocked	
Name	Lindi			
	john.harrowgate@thecouncil.gov.uk	Unlocked	16/03/2015 15:13:11	

On selecting **Open**, the **Postbox View** page is displayed and responses can be downloaded. The access log is also shown on this page.

#### **Adding Notes**

After opening the postbox, Buyers have an option to add a note to the postbox by selecting **Create New**. When a note has been entered the Buyer must select **Save**. The note will be added and will display which Buyer added the note along with the date that the note was created. There is no limit on the number of notes that can be added to the Postbox.

Postbox View				
			are shown below. To view file click on the relevant I	the full supplier details and download the supporting documents <i>click</i> the ink.
Postbox Detail	5			
	Ref:	MAR067284		
	Title:	test		
	Created:	16/03/2015 10:29 AM		
	Deadline:	16/03/2015 12:00		
	Download:	Download all postb	<u>ox responses (Zip File)</u>	
ID		eived	Supplier Name	Late Responses
<u>11288</u>	16/03/201	5 15:10:20	Millstream - AA0014	
Postbox Notes				Create New
Created N	lotes			Who
16/03/2015 T	his is a note			John Harrowgate

Post Box Note Please enter the text for the note below and <i>click</i> Save to create a new note.	
Note	Save
test note 1	Cancel

#### **Downloading responses**

The open Postbox only lists completed submissions. The original responses are stored in the system and can be downloaded as many times as required. Each response has a unique reference number which is provided to the supplier when they successfully submit their response.

You can download the entire Postbox into a zip file by selecting the **Download all postbox...** link. This should generate a pop up window asking whether you want to save or open the file.

Po	stbox View					
				are shown below. To view th file click on the relevant link	the full supplier details and download the supporting documents <i>click</i> the k.	
	- Postbox Details	;				
		Ref:	MAR067284			
		Title:	test			
		Created:	16/03/2015 10:29 AM			
		Deadline:	16/03/2015 12:00			
		Download	Download all postb	<u>ox responses (Zip File)</u>		
	- All Responses ID	Rece	ived	Supplier Name	Late Responses	
	<u>11288</u>	16/03/2015	5 15:10:20	Millstream - AA0014		
	Postbox Notes	otes			Create No I 📓 🗄 Who	
	16/03/2015 T	his is a note			John Harrowgate	

Within the zip file there will be a folder containing all responses and a .txt file listing the responses and the postbox details.

Each response is provided in its own folder and contains each document the supplier uploaded to their response as well as a .txt file detailing the response.

You can also view and download responses individually by selecting the supplier name.

#### Notes

**Deadline:** Submissions can be created and submitted up to the stated tender deadline. Once the deadline has passed submissions can neither be created or submitted. It is not advisable for suppliers to wait until the last moment before creating and dispatching a response in case of any last minute problems.

**Postbox Security:** Postbox submissions cannot be accessed by anyone, including Millstream, until the deadline has passed. Once a response has been submitted it cannot be recalled or edited. If a supplier realises they have made an error in their response, the only remedy for this is to submit another response which supersedes the original.

**Terms and Conditions/Request for Tender Documents:** Purchasers may wish to consider reviewing the terms and conditions in their request for tender documentation in light of late delivery or technical issues.

**Information:** All notices using the tender Postbox for submissions will automatically display the below statement:

The buyer has indicated that it will accept electronic responses to this notice via a 'Tender Submission Postbox' facility. If purchasers are only accepting electronic responses via the Postbox this should be made clear in the tender notice and in the documents.

**Viruses:** The server virus checker will scan all documents when they are uploaded and if a virus is detected the file will be deleted and the supplier notified. Provided that the deadline has not passed, the supplier will have the opportunity to replace with a clean file.

**Corrupt Documents:** Corruption in documents cannot be detected. Buyers should define their policy in this regard in the tender document (e.g., it will be rejected).

**Document Types:** It would be helpful if buyers specified in the notice or tender documents what file/document types can be accepted and read by your organisation for online submissions.

**Document sizes and maximum documents allowed:** There is a maximum size limit of 10Mb for any document to be sent via the Postbox. If suppliers attempt to upload a document larger than 10Mb it will be rejected and will not be added to the submission. The size of Postbox responses must not exceed 30Mb in total.

**Multiple submissions:** As mentioned above, if a supplier has already submitted a response it cannot be recalled. However, they can submit a second tender if they wish, stating which response is to stand.

**Help Desk:** For further advice on using the online submission facility please contact the support team using the contact details provided on the site home page.